

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty

Ouellette, Nellie (pro per Conservator/mother)
Status Hearing re: Receipt of Transfer

	NELLIE OUELLETTE was appointed conservator on 1/12/1984.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 051315 Aff.Sub.Wit. Verified	Order dated 2/23/15 transferred this case to Kern County. This status hearing was set for the receipt of transfer.	
Inventory PTC	Case file sent to Kern County on 5/6/15.	
Not.Cred. Notice of Hrg		
Aff.Mail Aff.Pub.		
Sp.Ntc. Pers.Serv. Conf.		
Screen Letters Duties/Supp		
Objections Video Receipt		
CI Report 9202		
Order Aff. Posting Status Rpt		Reviewed by: KT Reviewed on: 6/11/15
UCCJEA Citation FTB Notice		Updates: Recommendation: File 1 - Ouellette

2 Atty

Motsenbocker, Gary (for Maria C. Mairena – Conservator)

Status Hearing for Failure to File a Annual or Biennial Account.

		MARIA C. MAIRENA, Mother, is	NEEDS/PROBLEMS/COMMENTS:
		Conservator of the Person and Estate with bond of \$56,000.00.	Need fourth account or verified written status report pursuant to
	ont from 011415, 1315	The Conservator's Third Account was settled on 8/23/12.	Local Rule 7.5.
03	Aff.Sub.Wit.	On 10/17/14, the Court set this status	
	Verified Inventory	hearing for failure to file a fourth account.	
	PTC	Notice of Status Hearing was filed to	
	Notice of	Attorney Motsenbocker and Maria Mairena on 10/17/14.	
	Hrg Aff.Mail	Status Report filed 5/6/15 by Attorney	
	Aff.Pub.	Dean Hiyama states Attorney	
	Sp.Ntc.	Motsenbocker passed away on 2/19/15. Attorney Hiyama is in the	
	Pers.Serv.	process of purchasing Mr.	
	Conf. Screen	Motsenbocker's business and is in the process of obtaining a Substitution of	
-	Letters	Attorney from Maria Mariena, as well as	
	Duties/Supp	documents necessary to prepare and	
	Objections	file the fourth account current, which will cover the period from 9/18/11	
	Video Receipt	through 4/17/15. Attorney Hiyama estimates filing within the next 15 days	
	CI Report	and therefore requests continuance for	
_	9202	approx. 30 days.	
	Order	4	
	Aff. Posting Status Rpt	=	Reviewed by: skc Reviewed on: 6/11/15
	UCCJEA	-	Updates:
	Citation		Recommendation:
	FTB Notice	<u> </u>	File 2 – Mairena

Case No. 08CEPR00560

3 Camille Dolores Smith (Estate) Attorney: Curtis D. Rindlisbacher (for Administrator Kenneth Wall)

Probate Status Hearing re: Filing Informal Accounting

	KENNETH WALL is Administrator.	NEEDS/PROBLEMS/COMMENTS:
Cont. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters	KENNETH WALL is Administrator. On 12/17/14 the Court approved the First and Final Report and Petition for Final Distribution. The Petition included a closing reserve of \$35,000.00. Minute Order dated 12/17/14 set this status hearing for an informal accounting of the closing reserve.	NEEDS/PROBLEMS/COMMENTS: 1. Need informal accounting re: closing reserve or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 6/11/15
UCCJEA		Updates:
Citation	_	Recommendation:
FTB Notice		File 3 - Smith

4 Mary W. Mata (CONS/PE)

Attorney: None

Probate Status Hearing re: Receipt of Transfer

Trobate states freating to: Receipt of fransier				
	FRANKLIN and CHRISTINA MATA,	NEEDS/PROBLEMS/COMMENTS:		
	parents, were appointed			
	conservators in Los Angeles County	1 None Decimal of Transactor from		
	on 4/17/2001.	Need Receipt of Transfer from Orange County.		
Cont. from		Ordrige Courny.		
Aff.Sub.Wit.	Order dated 4/16/15 transferred this			
Verified	case to Orange County. This status			
Inventory	hearing was set for the receipt of			
PTC	transfer.			
Not.Cred.	Case file sent to Orange County on			
Notice of	5/14/15.			
Hrg	Datuma Mail Dagaint alagun tha agus			
Aff.Mail	Return Mail Receipt shows the case			
Aff.Pub.	file was received by Orange County			
Sp.Ntc.	on 5/18/15.			
Pers.Serv.				
Conf.				
Screen				
Letters				
Duties/Supp				
Objections				
Video				
Receipt				
CI Report				
9202				
Order				
Aff. Posting		Reviewed by: KT		
Status Rpt		Reviewed on: 6/11/15		
UCCJEA	_	Updates:		
Citation	_	Recommendation:		
FTB Notice		File 4 – Mata		

1

Case No. 10CEPR00813

Attorney Donaldson, Larry A. (for Conservator Kenneth Roberts)

Probate Status Hearing Re: Failure to Submit the Order after Hearing for' Hearing on 12/3/13

r	nealing on 12/3/13	
		NEEDS/PROBLEMS/COMMENTS:
	4	OFF CALENDAR
	4	OH CALLINDAR
Cont. from		Order on Final Account signed
Aff.Sub.Wit.	1	6/10/2015.
Verified	=	
Inventory		
PTC		
Not.Cred.		
Notice of	7	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen	_	
Letters		
Duties/Supp		
Objections		
Video		
Receipt	4	
CI Report	-	
9202	4	
Order	4	Paviawa d hya LTC
Aff. Posting	4	Reviewed by: LEG
Status Rpt UCCJEA	=	Reviewed on: 6/11/15 Updates:
Citation	=	Recommendation:
FTB Notice	=	File 5 - Roberts
FIB NOTICE		THE 3 - KODEHS

6A Jennifer Roberts (Special Needs Trust) Case No. 12CEPR00751

Attorney Teixeira, J. Stanley (for Christina Roberts – Mother – Petitioner)

Petition for Order to Receive Additional Property into the Jennifer Roberts Special Needs Trust

	Soo potition for details	NEEDS/PROBLEMS/COMMENTS:
	See petition for details.	NEEDS/FROBLEMS/COMMENTS.
Aff.Sub.Wit.		Note: Court records indicate hearing is set for 7/8/15 on an amended petition for final distribution in the Estate of Michael Roberts 12CEPR00290.
✓ Verified		The Court may require
Inventory		clarification as to the nature
PTC		and amount of assets to be
Not.Cred.		received into the SNT for further orders re bond or
✓ Notice of		blocked account.
Hrg		
✓ Aff.Mail W		Note: The First Account of the Trustee covering the period of
Aff.Pub.		11/5/12-11/5/13 was settled on
Sp.Ntc.		8/11/14. The Court will set status
Pers.Serv.		hearings as follows:
Conf.		Wednesday, August 26, 2015
Screen		for filing of bond or receipt for
Letters		deposit of funds into blocked account
Duties/Supp		accoon
Objections		• Wednesday, March 9, 2016,
Video		or as appropriate, for the filing of the Second Account.
Receipt		ming of the Second Account.
CI Report		If proper items are on file prior to
9202		the status dates per Local Rule
✓ Order		7.5, the status dates may come off calendar.
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 6/12/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 6A - Roberts

6A

Jennifer Roberts (Special Needs Trust) Case N Teixeira, J. Stanley (for Christina Roberts – Mother – Petitioner) Case No. 12CEPR00751

Petition for Appointment of Guardian Ad Litem

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
			see pennon for defans.	NEEDS/TROBLEMS/COMMENTS.
~ ~	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail	W		1. It appears Petitioner is requesting appointment as guardian ad litem for purposes of representing Jennifer Roberts' interests in her father's estate matter, which is Case No. 12CEPR00290. If that is the case, it appears it would be appropriate to have filed the petition for appointment in that matter. The Court may require clarification or authority for appointment in this Special Needs Trust matter to carry over to the estate matter.
-	Aff.Pub.			To me estate maner.
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 6/12/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 6B - Roberts

6B

Status Hearing Re: Filing of the Final Account and/or Petition for Final Distribution

DC	D: 8/23/12		JESUSITA GONZALEZ was appointed Executor with full IAEA and without	NEEDS/PROBLEMS/COMMENTS:
			bond on 10/24/12.	
1				
Co	nt. from		First Account and Report was	
	Aff.Sub.Wit.		approved on 6/18/14 at which time this status hearing was set for the filing	
1	Verified		of the petition for final distribution.	
			of the permonter intal distribution.	
	Inventory			
	PTC		Status Report filed on 6/5/15 states the	
	Not.Cred.		estate is not now in a condition to be	
	Notice of		closed and no property can as yet safely be distributed by reason of the	
F	Hrg Aff.Mail	W/	following: transfer of late discovered	
✓		۷۷/	property, namely Liquor License No.	
	Aff.Pub.		512703 remains in a pending escrow	
	Sp.Ntc.		waiting for approval of transfer by the	
	Pers.Serv.		California Department of Alcohol	
	Conf.		Beverage Control (ABC). On or about	
<u> </u>	Screen		5/21/15, Petitioner spoke by phone	
<u> </u>	Letters		with an ABC representative who indicated said license is to be	
	Duties/Supp		released for transfer to another	
	Objections		purchaser in the very near future.	
	Video Receipt			
	Cl Report		Petitioner requests authorization to	
	9202	<u> </u>	continue administration of the estate until September 30, 2015.	
	Order		oniii sepiembei so, zors.	
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 6/11/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 7 - Gonzales

Guadalupe Samora (Estate)
Kruthers, Heather (for Public Administrator) Atty Atty Galindo, Lupe (Pro Per – Former Executor)

Status Re: First and Final Account and Report of Executor With Will, and Petition for Final Distribution

DO	D: 1-28-13		FRESNO COUNTY PUBLIC ADMINISTRATOR	NEEDS/PROBLEMS/COMMENTS:
			was appointed personal representative on 3/4/15.	OFF CALENDAR
			011 3/4/ 13.	OFF CALENDAR
	-16010715		History: LUPE GALINDO, Niece, was	Amended Final Account filed
	nt from 010715 315	ο,	appointed as Executor with Full IAEA	6/8/15 is set for hearing on 7/14/15
	Aff.Sub.Wit.		without bond on 10/28/13.	
~	Verified		I&A filed 3-7-14 consists of real property	
~	Inventory		valued at \$170,000.00.	
~	PTC		The California Department of Health	
~	Not.Cred.		The California Department of Health Care Services originally filed a claim on	
	Notice of	Х	10/8/13 for \$148,510.68, but later	
	Hrg		amended the claim on 1/13/14 to	
	Aff.Mail	Х	\$98,508.40.	
	Aff.Pub.		On 11/20/14, Ms. Galindo filed a First and	
	Sp.Ntc.		Final Account and Petition for Final	
	Pers.Serv.		Distribution in which she stated that she	
	Conf.		had submitted a hardship waiver to DHS	
	Screen		and requested distribution of the real	
	Letters		property to her, as she resides in the estate real property.	
	Duties/Supp		estate real property.	
	Objections		Examiner Notes listed numerous	
	Video Receipt		deficiencies with the petition that have	
	Cl Report		not been cured. At the continued	
	9202	Х	hearing on 3/4/15, the Court removed Ms. Galindo and appointed the Public	
	Order	X	Administrator as personal representative.	
	Aff. Posting	<u> </u>	The Court ordered Ms. Galindo to	Reviewed by: skc
	Status Rpt		provide all documents and information	Reviewed on: 6/11/15
	UCCJEA		regarding the estate to the Public Administrator by 3/25/15 and set this	Updates:
	Citation		status hearing.	Recommendation:
	FTB Notice	Х		File 8 - Samora

George Feodor Taylor (Estate)

McCloskey, Daniel T. (for Gregory L. Taylor – Administrator with Will Annexed)

Anderson, Bonnie (for Diane Taylor)

Notice of Motion for Order Striking the Memorandum of Costs in Its' Entirety or in the Alternative Taxing Costs of Court

DO	D: 2/16/09		GREGORY L. TAYLOR, Administrator, is Petitioner.	NEEDS/PROBLEMS/
				COMMENTS:
			Petitioner moves the court for an order striking the	
			entire Memorandum of Costs as untimely, or, in	
			the alternative taxing the costs of this action	
			under Cal. Rules of Court 870 and CCP § 1033.5	
	Aff.Sub.Wit.		with specific reference to the following:	
~	Verified		1. Item 1(b) \$105.00 re a status report. Objector is	
	Inventory		not required to file a status report and it is	
	PTC		unnecessary, not reasonable, excessive, and	
	Not.Cred.		no results were achieved.	
~	Notice of		2. Items 1(c)(e)(f) \$1,305.00 re filing fees to object	
	Hrg		to the First and Final Account as such	
>	Aff.Mail	X	pleadings were not necessary nor reasonable	
	Aff.Pub.		to secure Objector's inheritance. This cost was	
	Sp.Ntc.		incurred after the 2006 Codicil was admitted to probate. Objector is seeking fees for not	
	Pers.Serv.		only work that was unreasonable,	
	Conf.		unnecessary, and in excessive amounts and	
	Screen		where Objector lost on each objection.	
	Letters		3. Items 5(a)-(c) \$307.71 service of process	
	Duties/Supp		4. Item 8(a) \$75.00 cost not properly chargeable.	
	Objections		5. Item 10 \$23,011.50. Attorney fees are not proper for inclusion in this memorandum of	
	Video		costs pursuant to CCP and can only be	
	Receipt		awarded through a noticed motion process or	
	CI Report		through the probate petition process. This	
	9202		matter was correctly referred back to the	
		Χ	Probate Judge without hearing, and the cost	
	Aff. Posting		of this item is not properly chargable in this action nor is it a cost allowable by	Reviewed by: skc
	Status Rpt		memorandum under CCP 1033.5.	Reviewed on: 6/11/15
<u> </u>	UCCJEA		6. Item 11 \$606.17 for trial exhibits & blowup of	Updates:
	Citation		charts. There was no trial so this is not a cost	Recommendation:
	FTB Notice		allowable under CCP.	File 9 - Taylor
			7. Item 12 \$1,035.00 for court reporter fees	
			Points and authorities provided.	
			See also Declaration of Daniel T. McCloskey in Support of Motion for Order Taxing Costs filed 5/8/15.	

10 Billie J. Diener (Estate)

Case No. 13CEPR00556

Attorney: Philip M. Flanigan (for former Executor Eric P. Diener) Attorney: Heather Kruthers (for Administrator, Public Administrator)

First and Final Account and Report of Successor Administrator and Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and Distribution.

_		and Extraordinary Commissions and Fees	and Distribution.
DC	D: 12/14/09	PUBLIC ADMINISTRATOR, Successor	NEEDS/PROBLEMS/COMMENTS:
		Administrator, is petitioner.	
		1	
		Account period: 1/12/15 - 5/4/15	
	and forces		
Co	nt. from	Accounting - \$730,570.22	
	Aff.Sub.Wit.	Beginning POH - \$606,521.72	
√	Verified	Ending POH - \$620,147.80	
✓	Inventory	Administrator - \$17,611.41	
✓	PTC	(statutory. PA asserts that the former Administrator should not be entitled to	
1	Not.Cred.	any fees given his lack of finalizing	
_		administration of this estate, thus	
1	Notice of	requiring the PA's appointment and	
	Hrg	closing of the estate.)	
✓	Aff.Mail W/		
	Aff.Pub.	Attorney - \$17,611.41	
	Sp.Ntc.	(statutory. Apportioned \$11,726.48 to	
	Pers.Serv.	Philip Flanigan and \$5,884.93 to	
		Countly Counsel.)	
	Conf. Screen	X/O (PA) - \$1,455.10	
		(for sale of real and personal property	
✓	Letters 8/22/13	and preparation of taxes.)	
	Duties/Supp	and proparation of taxes.	
	Objections	Costs (PA) - \$25.50	
	Video	(certified copies)	
	Receipt		
	CI Report	Costs (Flanigan) - \$1,549.49	
1	9202	(filing fee, probate referee, publication, certified copies)	
1	Order	,	
	Aff. Posting	Bond fee - \$608.84	Reviewed by: KT
	Status Rpt	Distribution pursuant to Decedent's Will	Reviewed on: 6/11/15
	UCCJEA	is to:	Updates:
	Citation	10 .0.	Recommendation:
1	FTB Notice	Eric P. Diener - \$490,851.05 and	File 10 - Diener
'		real property.	

Atty Paganetti, Steven E. (for Henry Barigian – Executor)

Status Hearing Re: Filing of the Inventory and Appraisal

DC	D: 01/27/1998	HENRY BARIGIAN, was appointed Executor with full IAEA without bond on 10/15/2014.	NEEDS/PROBLEMS/COMMENTS:
		Letters issued on 10/16/2014.	 Need Inventory and Appraisal.
Со	nt. from 030415	Minute Order of 10/15/2014 set this status hearing for the filing of the Inventory and Appraisal.	
	Verified X Inventory	Status Conference Statement filed 6/8/2015 states:	
	PTC	Executor Henry Barigian was appointed by the Court on 10/15/2014. The assets of the Estate of Warren	
	Not.Cred. Notice of Hrg	Barigian include a 50 percent interest in real property generally known as 110 South 6 th St. Fowler, Ca. The Fowler property is subject to a judgment of foreclosure	
√	Aff.Mail	and order of sale in favor of creditor Ray Bergman. The judicial foreclosure sale has not taken place, and there	
	Aff.Pub. Sp.Ntc.	has been no judgment entered regarding any deficiency. Judgment will be entered based upon a	
	Pers.Serv.	noticed motion after the property is sold. The only other asset of Warren Barigian is an unsatisfied judgment against Craig Burchfiel and All Encompass	
	Screen Letters	Financial in the principal amount of \$132,210.75. It is unknown at this time whether there are any assets to	
	Duties/Supp Objections	satisfy any portion of this judgment.	
	Video Receipt	The Probate Refere in this case is Rick Smith. On June 5, 2015, an Inventory and Appraisal was sent of Mr. Smith for his determination regarding whether there is any	
	CI Report 9202	value to these assets.	
	Order Aff. Posting	It is requested that this status hearing be continued for a period of 60 days in order to obtain determination of	Reviewed by: LV / LEG
✓	Status Rpt UCCJEA	value from Probate Referee Rick Smith.	Reviewed on: 6/12/2015 (LEG) Updates:
	Citation FTB Notice		Recommendation: File 11 - Barigian

Midge Miyoko Matsumura (CONS/PE) Case No. 14CEPR00608 Lind, Ruth P. (Court Appointed for Conservatee) 12

Attorney

Edwards, Mark D. (Petitioner – attorney for Johannes F. Shoemaker and Catharina M. Attorney

Vandepavert – Conservators)

Petition - Attorney Fees

Ag	e: 78		MARK D. EDWARDS, Petitioner,	NEEDS/PROBLEMS/COMMENTS:
			represented the co-conservators in their	
			petition for appointment as	Need Notice of Hearing and
			Conservator.	proof of service by mail of Notice
			LOUANINES E COUOTAANED ava d	of Hearing at least 15 days before
Со	nt. from		JOHANNES F. SCHOEMAKER and CATHARINA M. VANDPAVERT, non-	the hearing on the conservatee and all other interested parties.
	Aff.Sub.Wit.		relatives (long-time friends), were	aria dii orrier irrierestea parties.
√	Verified		appointed Co-Conservators of the	2. Need Order.
	Inventory		Person and Estate on 08/19/14 with	
	PTC		bond fixed at \$2,000,000.00. Bond filed	Note: CA Rules of Court Rule 7.752
	Not.Cred.		09/03/14 and Letters issued on 09/03/14.	states: Notwithstanding the time period after which a petition may be
	Notice of	Х	Petitioner requests fees in connection	filed for an allowance of
	Hrg	, ,	with his representation of the Co-	compensation to a guardian,
	Aff.Mail	Х	Conservators in the Petition for	conservator, or an attorney for a
	Aff.Pub.		Appointment of Conservator.	guardian or conservator, the court
	Sp.Ntc.		Politionar acks that he he naid from the	may order the guardian or conservator to file an accounting
	Pers.Serv.		Petitioner asks that he be paid from the conservatorship estate for 34.9 hours @	before or at the time a petition for an
	Conf.		\$250/hr. plus a filing fee of \$435.00 for a	allowance of compensation is filed
	Screen		total of \$9,160.00.	or heard.
	Letters			
	Duties/Supp		Services are itemized by date and include preparation of documents, visits	Note: A Status Hearing is currently set for 10/20/15 for filing of the First
	Objections		with client, and court appearances.	Account.
	Video		with client, and coon appearances.	/ ACCOOM.
	Receipt			
	CI Report			
	9202			
	Order	Χ		
	Aff. Posting			Reviewed by: JF
	Status Rpt			Reviewed on: 06/11/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 12 - Matsumura

13 Attorney

Brian Edward Dupree (GUARD/E)

Case No. 14CEPR01061

Attorney Guardian

Kruthers, Heather (for Public Guardian)

Twioneshia Nacole Miles (Pro Per – Mother – Former Guardian of the Estate)
Status Re Funds

Aff.Sub.Wit. Verified Inventory **PTC** Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen **Letters Duties/Supp Objections** Video Receipt **CI Report** 9202 Order Aff. Posting **Status Rpt UCCJEA** Citation **FTB Notice**

TWIONESHIA NACOLE MILES, mother, was appointed as Guardian of the Estate on 2/25/15. The Court ordered that all funds (\$20,000.00) be placed into a blocked account.

At a status hearing for Receipt for Blocked Account on 4/15/15, there were no appearances. The Court issued an Order to Show Cause to Twioneshia Miles as to why she should not be removed as Guardian for failure to file the receipt for blocked account, and order Ms. Miles to be personally present on 6/3/15.

Minute Order 6/3/15 states: Ms. Miles represents that she received funds in the amount of \$17,035.76, cashed the check, and kept \$3,000.00. She then paid \$1,474.00 for her PG&E bill, keeping the remainder in a safe, and leaving \$12,000.00 in an unblocked bank account at Bank of America on Shaw and Angus. The Court orders that Ms. Miles is removed as Guardian and appoints the Public Guardian forthwith. Ms. Miles is directed to wait in the court room until the Public Guardian appears today. At the arrival of Clint Yarbrough, Deputy Public Guardian, the Court orders all of the remaining funds seized from the bank and from the home of Ms. Miles. Any requests by Ms. Miles for withdrawal of funds will have to be made through the Public Guardian.

NEEDS/PROBLEMS/COMMENTS:

<u>Note</u>: Letters have not yet issued to the Public Guardian.

Note: This petition was filed with a fee waiver. Pursuant to Government Code §68631, on 2/25/15, the Court authorized the payment of the \$435 filing fee from the blocked account upon funding of the estate. It does not appear that fee has been paid.

Reviewed by: skc
Reviewed on: 6/11/15

Updates:

Recommendation:

File 15 - Dupree

14 Burl Donald Kitchen (Estate)

Case No. 15CEPR00319

Attorney Bagdasarian, Gary G. (for Beverly E. Kitchen – spouse/Petitioner)

Petition for Probate of Letters of Administration; Authorization to Administer Under IAEA

(Prob. C. 8002, 10450)

DC	D: 10/31/14	BEVERLY E. KITCHEN, surviving spouse, is	NEEDS/PROBLEMS/COMMENTS:
		Petitioner, and requests appointment	
		as Administrator without bond.	1. Petitioner requests
		Full IAEA – OK	appointment without bond stating that there are no
Со	nt. from 051115	FUILIAEA - OK	assets in the estate at this
	Aff.Sub.Wit.	Decedent died intestate	time. All beneficiaries/heirs
✓	Verified		have not waived bond. The
	Inventory	Residence: Fresno	Court may require more
	PTC	Publication: The Business Journal	information.
	Not.Cred.	Estimated Value of the Estate:	
✓	Notice of	\$0.00 - Petitioner states that the only	
	Hrg	assets of the estate are rights of	
✓	Aff.Mail v		
✓	Aff.Pub.	life insurance policy and individual retirement account. There are no	
	Sp.Ntc.	other assets in the estate at this time.	
	Pers.Serv.		
	Conf.	Probate Referee: RICK SMITH	
	Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		Reviewed by: JF
	Status Rpt		Reviewed on: 05/07/15
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 14 - Kitchen
			1.4

14

Case No. 15CEPR00334

Attorney

15

Bagdasarian, Gary G. (for Mayra A. Andrade – Mother – Petitioner)

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820,

1821,

2680-2682)

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
				Court Investigator advised rights on 4/22/15
С	ont from 05121	5		Voting rights affected – need minute
	Aff.Sub.Wit.			order
>	Verified			
	Inventory			Need capacity declaration in
	PTC			support of request for medical consent powers under Probate
	Not.Cred.			Code §2355.
~	Notice of			,
	Hrg			
>	Aff.Mail	W		
	Aff.Pub.			
	Sp.Ntc.			
>	Pers.Serv.	W		
~	Conf.			
	Screen			
>	Letters			
>	Duties/Supp			
	Objections			
	Video			
	Receipt			
_	CI Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
-	Status Rpt			Reviewed on: 6/11/15
>	UCCJEA			Updates:
Ě	Citation ETP Notice			Recommendation:
	FTB Notice			File 15 - Andrade

16 Lillie Stubblefield (CONS/PE)

Case No. 15CEPR00344

Petitioner Steven D. Stubblefield (Pro Per – Son – Petitioner)
Objector Tasha Stubblefield (Pro Per – Grandson – Objector)

Attorney Teixeira, J. Stanley (Court appointed for Proposed Conservatee)

Petition - Appoint Probate Conservator

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
				Court Investigator to advise rights, complete investigation.
				Voting rights affected – need minute order.
Со	nt from 051315			Petitioner filed the GC-335 Attachment
	Aff.Sub.Wit.			Requesting Special Orders Regarding
~	Verified			Dementia separately on 6/2/15 and served a copy on relatives; however,
	Inventory			need proof of service on Proposed
	PTC			Conservatee Lillie Stubblefield.
	Not.Cred.			Note: An attorney has been appointed
-	Notice of Hrg			to represent the proposed Conservatee pursuant to Probate Code §§ 2356.5(f)(1), 1470, due to this request.
~	Aff.Mail	W		
	Aff.Pub.			Petitioner requests appointment without bond; however, pursuant to Cal. Rule of
	Sp.Ntc.			Court 7.207 and Probate Code
	Pers.Serv.	W		§2320(c)(4), bond including cost of recovery is required for every
 ~	Conf.			conservator of the estate. Examiner
	Screen			calculates bond including cost of
	Letters Course			recovery at \$21,485.20.
-	Duties/Supp Objections			Note: There is no provision for waiving the
	Video			filing of an inventory and appraisal. Further, at least a first account is required prior to
	Receipt			waiving further accounts pursuant to
	CI Report	Х		Probate Code §2628. Therefore, if granted,
	9202			the Court will set status hearings as follows:
~	Order			Wednesday, Aug. 5, 2015 for filing bond
				Wednesday, Nov. 18, 2015 for filing the Inventory and Appraisal
				Wednesday, Sept. 14, 2016 for filing the first account.
				If the proper items are on file pursuant to Local Rule 7.5, the status hearings may be taken off calendar.
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 6/11/15
	UCCJEA			Updates:
~	Citation			Recommendation:
	FTB Notice			File 16 - Stubblefield

Michael Ibarra (GUARD/P) Case No. 15CEPR00378 Gomez, Christina Rose (pro per – sister) Petition - Appoint Guardian

Petitioner

17

Ag	Age: 4 mos.		TEMPORARY EXPIRES 06/17/15	NEEDS/PROBLEMS/COMMENTS:
Co	ont. from		CHRISTINA ROSE GOMEZ, sister, is Petitioner. Father: JOSE IBARRA – deceased	 Need Notice of Hearing. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy
✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202	x x n/a	Mother: DOLORES MACIAS-IBARRA – Consent & Waiver of Notice filed 04/09/15 Paternal grandfather: FELIPE IBARRA Paternal grandmother: SOCORRO IBARRA – deceased Maternal grandfather: NOT LISTED Maternal grandmother: DELLA MACIAS Siblings: ANGELINE MARTINEZ – Consent & Waiver of Notice filed 04/09/15, ALISA MACIAS, ANGELA ANGUIANO, MIRACLE IBARRA, JOSE IBARRA, JR. Petitioner states [see petition for details]. Court Investigator Samantha Henson filed a report on 06/10/15.	of the Petition for Appointment of Guardian of the Person or Consent & Waiver of Notice or Declaration of Due Diligence for: a. Felipe Ibarra (paternal grandfather) b. Maternal grandfather c. Della Macias (maternal grandmother) d. Alisa Macias (sister) (if age 12 or over) e. Angela Anguiano (sister) (if age 12 or over) f. Miracle Ibarra (sister) (if age 12 or over) g. Jose Ibarra, Jr. (brother) (if age 12 or over)
	Order Aff. Posting Status Rpt			Reviewed by: JF Reviewed on: 06/12/15
✓	UCCJEA Citation FTB Notice			Updates: Recommendation: File 17 - Ibarra

17

18 Dora Linares (Det. Succ)

Case No. 15CEPR00480

Attorney: Palmer, Charles M., for Petitioner Luz Esperanza Yepes

Petition to Determine Succession to Real Property

DOD: 2/8/2015			LUZ ESPERANZA YEPES , is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
			40 days since DOD.	Need original Will of the Decedent to be deposited with the Court
Сс	ent. from		No other proceedings.	pursuant to Probate Code § 8200. Deposit fee of \$50.00 will be due
	Aff.Sub.Wit.			from Petitioner prior to the order for
✓	Verified		I & A - \$65,000.00	distribution being processed for Petitioner.
✓	Inventory		, , , , , , , , , , , , , , , , , , ,	
	PTC			2. Item 14 of the Petition is incomplete,
	Not.Cred.		<u>Unwitnessed</u> Will dated 12/20/2014 devises the entire estate to the	as it does not list the Petitioner's name, relationship to Decedent,
✓	Notice of		Petitioner.	age, and residence or mailing
	Hrg			address. Need revised Attachment
✓		W/	Petitioner requests Court	14 to the Petition containing all such information for the Petitioner.
	Aff.Pub.		determination that Decedent's	
	Sp.Ntc.		100% interest in real property	3. Attachment 12(a) containing a copy
_	Pers.Serv.		located at 935 Waterman Ave.,	of Decedent's Will shows that the Will
	Conf.		Fresno, passes to the Petitioner pursuant to Decedent's Will.	was not witnessed as required by
	Screen		poisodili 10 Decedeili s Wiii.	Probate Code § 6110(c). Given that there are no subscribing witnesses to
-	Letters			the Will, Petitioner as proponent of
_	Duties/Supp			the Will in support of the instant
-	Objections			Petition to Determine Succession
	Video			must establish by clear and
	Receipt CI Report			convincing evidence that, at the time the testator signed the Will, the
-	9202			testator intended the Will to
1	Order			constitute her Will, pursuant to
*				Probate Code § 6110(c)(2) allowing treatment of a will or codicil not executed in compliance with Probate Code § 6110(c)(1) as if it was executed in compliance with the Probate Code requirements.
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 6/12/15
UCCJEA				Updates:
Citation				Recommendation:
	FTB Notice			File 18 - Linares
				18

Attorney Arthur, Susan K., of Sanger, for Petitioner Kevin L. Barnes

Petition for Probate of Will and for Letters Testamentary

DOD: 11/7/2014	KEVIN L. BARNES , son and named Executor without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from Aff.Sub.Wit.	Full IAEA: OK Will Dated: 8/23/2011	Item 8 of the Petition lists deceased daughter, DENISE A. WALKER, but does not include her date of death as required by Local Rule 7.1.1(D).
Inventory PTC Not.Cred. / Notice of	Residence: Sanger Publication: Sanger Herald	Note: If Petition is granted, Court
✓ Notice of Hrg ✓ Aff.Mail W/ ✓ Aff.Pub.	Estimated value of the Estate:	will set Status Hearings as follows: • Tuesday, November 17, 2015 at 9:00 a.m. in Dept. 303 for
Sp.Ntc. Pers.Serv. Conf. Screen	Real property - \$80,000.00 Personal property - \$200.00 Total - \$80,200.00	the filing of final inventory and appraisal; and • Wednesday, August 17, 2016 at 9:00 a.m. in Dept. 303 for the filing of first account
✓ Letters ✓ Duties/Supp	Probate Referee: Rick Smith	and/or petition for final distribution.
Objections Video Receipt CI Report 9202 Order		Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.
Aff. Posting Status Rpt UCCJEA		Reviewed by: LEG Reviewed on: 6/12/15 Updates:
Citation FTB Notice		Recommendation: File 19 - Barnes

aCase No. 15CEPR00482

Attorney

Petition for Probate of Will and for Letters Testamentary (Lost Will) with IAEA

DO	D: 12/10/14	DANIEL TRZEBIATOWSKI, friend and named	NEEDS/PROBLEMS/COMMENTS:
		Executor without bond, is Petitioner.	1 The sign of the burn
			The signatures of the two witnesses to the will are not
		Full IAEA – ok	dated. Need Proof of
			Subscribing Witness.
-	Aff.Sub.Wit.	Will dated 7/25/08	Probate Code §§ 6110(c)
-	Verified	Residence: Reedley, CA	and 8220.
Ě		Publication: Reedley Exponent	2. The proposed order, rather
-	Inventory	=	than containing a
	PTC	Estimated Value of Estate:	photocopy of the will
	Not.Cred.	Personal property: \$515,000.00	attached to the petition,
~	Notice of	Annual income: \$ 1,000.00	appears to contain a
	Hrg	Total: \$516,000.00	retyped version of the document. As it is not an
~		V Draharta Dafaraar Starrar Diahart	exact photocopy,
~	Aff.Pub.	Probate Referee: Steven Diebert	Examiner cannot spend
	Sp.Ntc.	Petitioner states he has been unable to locate	time to go word by word,
	Pers.Serv.	the original will. The decedent had a domestic	line by line, to confirm its consistency with the
	Conf.	partner who lived with him from time to time;	document presented in the
	Screen	following his death, a number of pieces of	petition for probate. Need
~	Letters	furniture and personal items were removed from	revised order containing a
~	Duties/Supp	the house, despite Petitioner's request that	photocopy of the
	Objections	nothing be removed. Petitioner believes the will	document presented in the petition for probate.
	Video	was not destroyed, but that it was inadvertently	(Probate Code 8223.)
	Receipt	misplaced or lost in the confusion following his	
	CI Report	death.	Note: If granted, the Court will
	9202	Petitioner states the will was executed as part of	set status hearings as follows:
~	Order	an integrated estate plan including a living trust	• Wednesday, Nov. 18, 2015
	Oraci	and pour-over will prepared by a law firm in	for filing the Inventory and Appraisal
		Southern California. Petitioner has located the	• •
		original trust, and several copies of the will, but	Wednesday, Sept. 14, 2016 for file a the first account or
		has been unable to locate the original will. A	for filng the first account or petition for final distribution
		signed copy of an amendment to the trust	•
		prepared in February 2014 has also not been found. Petitioner states in late 2013 or early 2014,	If the proper items are on file pursuant to Local Rule 7.5, the
		he had several discussions with the decedent	status dates may come off
		concerning his will and trust. He said everything	calendar.
	Aff. Posting	should be sold and the proceeds divided into six	Reviewed by: skc
	Status Rpt	equal shares. This is consistent with the 2014	Reviewed on: 6/12/15
	UCCJEA	amendment, which changed the distribution of	Updates:
	Citation	the trust. Petitioner at all times was aware that	Recommendation:
	FTB Notice	he would be acting as executor and trustee on	File 20 - Capet
		behalf of his friend.	
			20

21 Maria Mejia (Det. Succ) Case No. 15CEPR00483

Attorney Dornay, Val J. (for Petitioners)

Petition to Determine Succession to Real Property

DO	D: 12/1/13		Petitioners are: RAMONA MEJIA (Daughter) MARIA SANDOVAL (Daughter) ROSEMARY GARCIA (Daughter) SOCORRO VILLAREAL (Daughter) GUADALUPE BORJAS (Daughter)	NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit.		CONNIE MEJIA SANDERS	
~	Verified		(Daughter)	
>	Inventory		 RUTH MEJIA (Daughter) 	
	PTC		JESSICA OCHOA (Daughter) SALVAROR AAFIJA (Sara)	
	Not.Cred.		SALVADOR MEJIA (Son)ANGELINA GARCIA (Daughter)	
~	Notice of Hrg		CHRISTINA GONZALES (Niece)	
~	Aff.Mail	W/O	40 days since DOD	
	Aff.Pub.			
	Sp.Ntc.		No other proceedings	
	Pers.Serv.		Will dated 8/12/09	
	Conf.		· · · · · · · · · · · · · · · · · · ·	
	Screen		I&A: \$120,000.00 (Real property)	
	Letters		Datition and accord	
	Duties/Supp		Petitioners request Court determination that the decedent's	
	Objections		100% interest in the real property	
	Video		passes to them in 1/11 interests each	
	Receipt		pursuant to the decedent's will. In	
	CI Report		addition, Salvador Mejia will have	
	9202		the right to live in the residence as long as he wishes to do so.	
Ľ	Order		iong as he wishes to do so.	Deviewed by a dro
\parallel	Aff. Posting Status Rpt			Reviewed by: skc Reviewed on: 6/12/15
	UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
	FTB Notice			File 21 - Mejia

21

Gregg D. Rendino aka Gregg Dwayne Rendino (Estate)

Case No. 15CEPR00485

Attorney Erlach, Mara M. (for Christina F. Rendino – surviving spouse/Petitioner)

Petition for Letters of Administration; Authorization to Administer Under the Independent

Administration of Estates Act

22

Administration of Estates Act						
DOD: 09/23/14	CHRISTINA F. RENDINO, surviving	NEEDS/PROBLEMS/COMMENTS:				
	spouse, is Petitioner, and requests appointment as Administrator without bond.	According to item 6 of the petition, decedent was survived by a parent and decedent's				
Cont. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail w/o Aff.Pub. Sp.Ntc. Pers.Serv. Conf.	Full IAEA – OK Decedent died intestate Residence: Fresno Publication: The Business Journal Estimated Value of the Estate: Personal property - \$ 40,000.00 Annual income - 500.00 Real property - 200,000.00 Total - \$240,500.00	by a parent and decedent's mother is listed in item 8, however, decedent's father is not listed, therefore if he is deceased, need his date of death pursuant to Local Rule 7.1.1D - If a beneficiary, heir, child, spouse, or registered domestic partner in any action before the Probate Court is deceased, that person's date of death shall be included in the petition. 2. Petitioner requests appointment without bond and a waiver of bond was filed on behalf of				
Screen ✓ Letters ✓ Duties/Supp Objections	Probate Referee: RICK SMITH	decedent's mother, Mercedes Rendino; Petitioner signed the waiver of bond on behalf of decedent's mother as her				
Video Receipt CI Report		attorney-in-fact. The Court may require more information and/or authority for waiving bond by power of attorney.				
9202 ✓ Order						
Aff. Posting		Reviewed by: JF				
Status Rpt		Reviewed on: 06/12/15				
UCCJEA		Updates:				
Citation		Recommendation:				
FTB Notice		File 22 - Rendino				
		22				

22

23 Loren Hanke (Det. Succ)

Case No. 15CEPR00489

Attorney

Denning, Stephen M. (for Marlene Beyer – Petitioner)
Petition to Determine Succession to Real Property

DO	DOD: 4/10/13		MARLENE BEYER, Sister and Trustee of the Loren D. Hanke Trust dated 9/29/08, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need declaration of trustee
			40 days since DOD	pursuant to Local Rule 7.12.5.
	Aff.Sub.Wit.	S/P	No other proceedings	
>	Verified Inventory		1&A: \$18,000.00 (a 1/5 interest in real	
	PTC Not.Cred.		property located at 3891 N. Lafayette in Fresno)	
~	Notice of Hrg		Will dated 9/29/08 devises personal property to Petitioner and the residue	
~	Aff.Mail Aff.Pub.	W	to the Loren D. Hanke Trust dated 9/29/08.	
	Sp.Ntc.			
	Pers.Serv.		Petitioner requests court determination that the decedent's interest in the real	
	Conf. Screen		property passes to her as trustee pursuant to decedent's will.	
	Letters		•	
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
_	Order			Partare differente
	Aff. Posting Status Rpt			Reviewed by: skc Reviewed on: 6/12/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 23 - Hanke